

SPECIAL MEETING
CRYSTAL VALLEY METROPOLITAN DISTRICT NO. 2
2154 E. Commons Avenue, Suite 2000, Centennial, Colorado 80122
Monday, August 24, 2020
6:00 P.M.

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting will also be held via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/96559307059>

Telephone Conference Number: 720-707-2699
Meeting ID: 965 5930 7059

NOTICE OF CONTINUED SPECIAL MEETING AND AGENDA

Crystal Valley Metropolitan District No. 2	
Mark Turner, President	Term to May 2022
Jerry Biesboer, Vice President	Term to May 2023
Matt Katona, Treasurer	Term to May 2023
Jerry Richmond, Secretary	Term to May 2022
Linda Sweetman, Assistant Secretary	Term to May 2022

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda upon request of any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. June 3rd, 2020, Special Meeting
 - b. June 24th, 2020 Special Meeting
 - c. July 23rd, 2020 Special Meeting
6. Bond Matters
 - a. 2020 Bonds
 - i. Discussion of Schedule and Updates on Ratings Matters

- ii. Discussion of use of District Revenues and Creation of a \$250,000 District No. 1 Reserve Fund
- iii. Approval of an Addendum to the Ballard Spahr, LLP Engagement Letter for Disclosure Counsel services (**enclosure**)
- iv. Consider the adoption of Resolution authorizing the District to issue its Limited Tax General Obligation Refunding Senior Bonds, Series 2020A (the “Series 2020A Bonds”) and authorizing the issuance of its Limited Tax General Obligation Refunding and Improvement Subordinate Bonds, Series 2020B (the “Series 2020B Bonds” and, together with the Series 2020A Bonds, the “Bonds”) in a maximum aggregate principal amount not to exceed \$80,000,000 for the purpose of paying in full certain outstanding subordinate bonds of the District and paying or reimbursing the costs of public improvements serving the residents and taxpayers of the District; approving, ratifying, and confirming the execution of certain related agreements and documents; making determinations and findings as to other matters related to such financing transactions; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)

7. Legal

- a. Adoption of Resolution Accepting District Eligible Costs (**enclosure**)
- b. Resolution Regarding the Formation of Sub District (**enclosure**)
- c. White Bear and Ankle Waiver Conflict for Representation Associated with Negotiations with District No. 1 on the Master IGA and future Operations Agreement
- d. Approval of Transaction Based Informed Consent to Representation for Master IGA Termination (**enclosure**)

8. Financial

- a. Public Hearing on Amendment to 2020 Budget and Consider Adoption of Resolution Amending 2020 Budget (**enclosure**)

9. Other Business

10. Adjourn